

Infrastructure Overview





The private sector must play a greater role in supporting and diversifying the national economy. This should be done in concert and harmony with the efforts exerted by the government to stimulate domestic and foreign investment. It is to be done by establishing a new infrastructure; continuing to maintain the existing foundations upon which we have built; providing a wide range of services; improving the atmosphere of general investments; and instituting a program of privatization. This program will help the continuation of economic growth, increase the efficiency of productivity and avoid monopolization.

HM Sultan Qaboos

A number of promising sectors were identified in the plan as focus sectors to foster economic diversification:

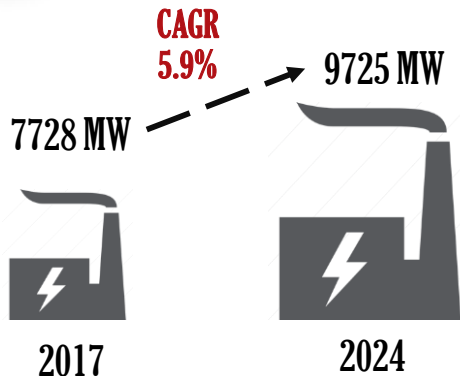
Program initiatives are at least 80% funded by sources other than government investment



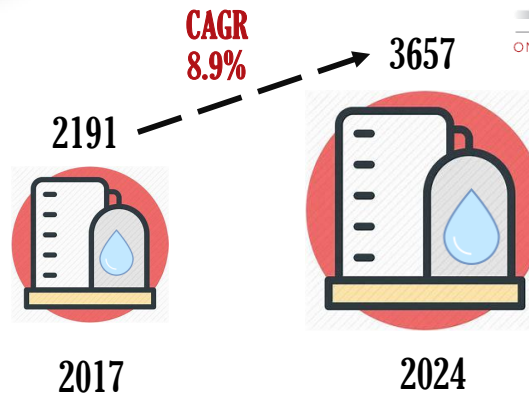
Key Growth Sectors Requiring Private Finance



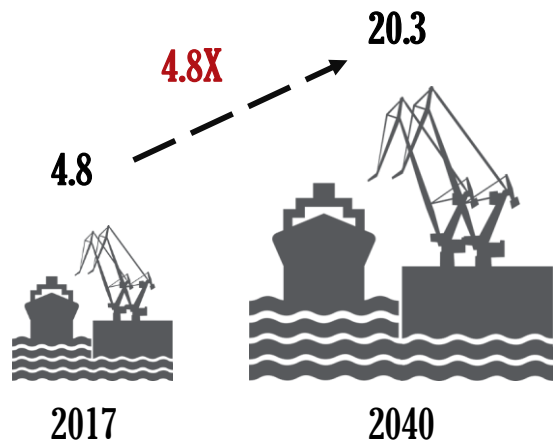
Projected Installed Capacity and Peak Demand (MW)



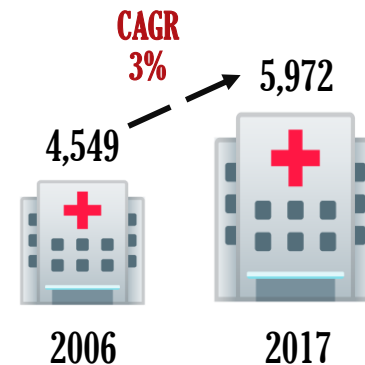
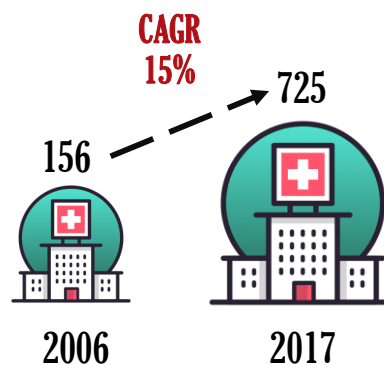
Projected Water Dammed M³



Oman ports' capacity (in mn TEU)



Number of hospital beds in Oman 1,500 additional beds required over 3 years

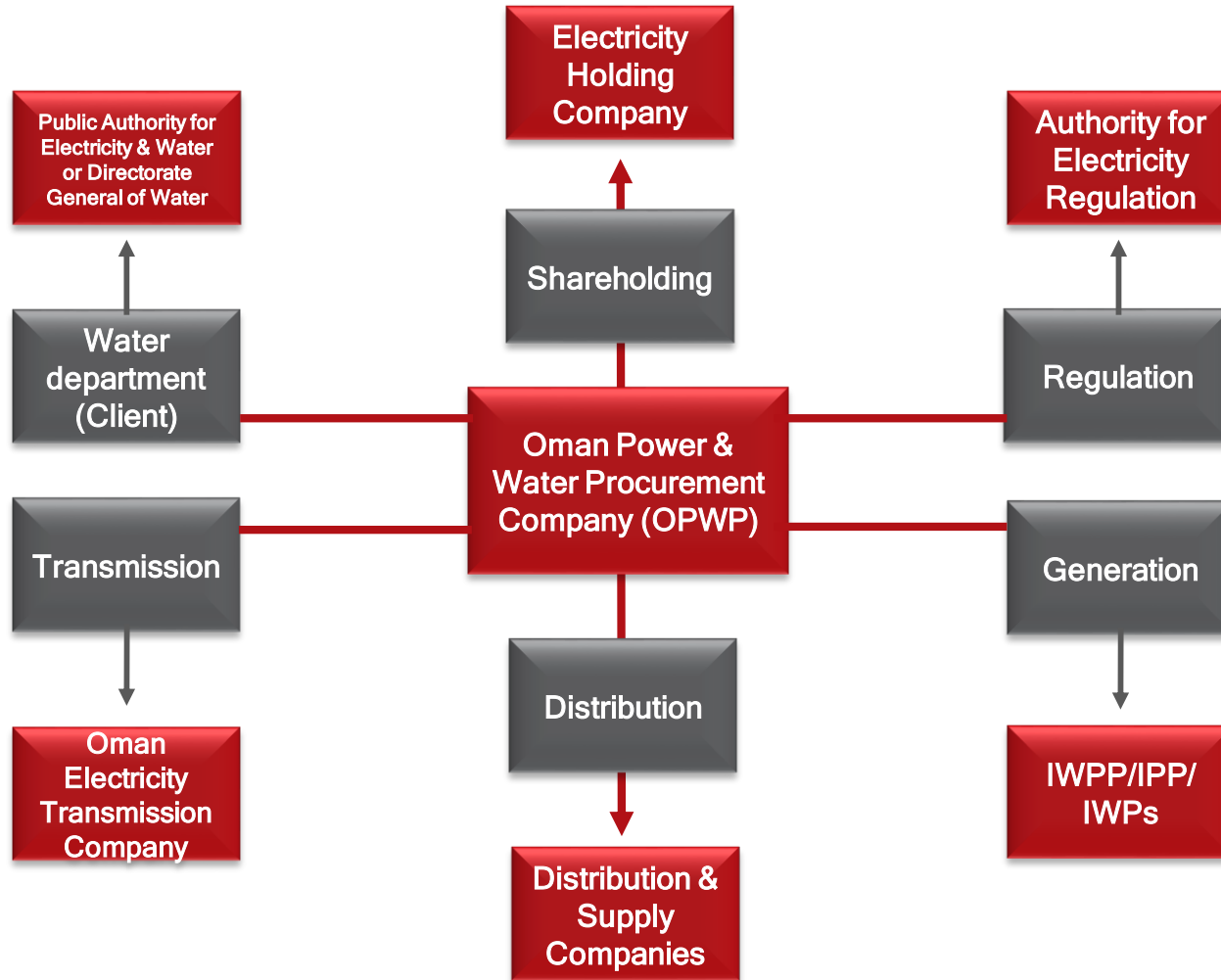


Private Hospital

Government Hospital

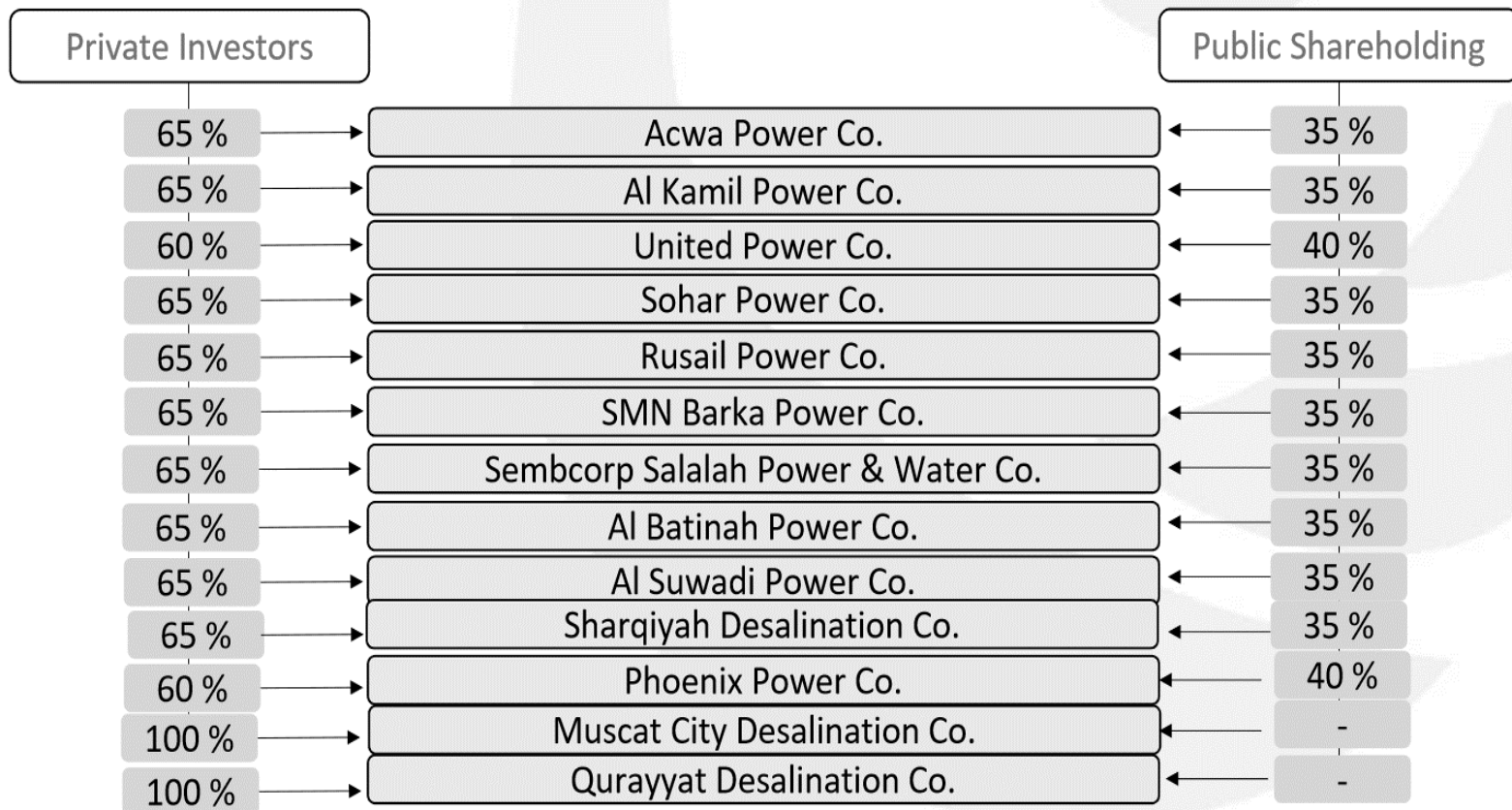


Electricity & Water Market Structure



Privatization

Sample of Ownership Structure of IWPP/IPP/IWPs



❖ Generating Companies (12, out of which only 1 Government owned)



Asian Infrastructure Investment Bank



The Asian Infrastructure Investment Bank (AIIB) is a multilateral development bank with a mission to improve social and economic outcomes in Asia.

Projects in Oman



Sector: Telecoms

Financing: USD239 million

Financing Fiber Optic Broadband Cable Network to 406,003 homes/premises by the end of 2021



Sector: Transport /Port

Financing: USD 265 million

Financing Commercial Terminal and Operational Zone Development Project, period of 3.5 years from January 2017 to June 2020

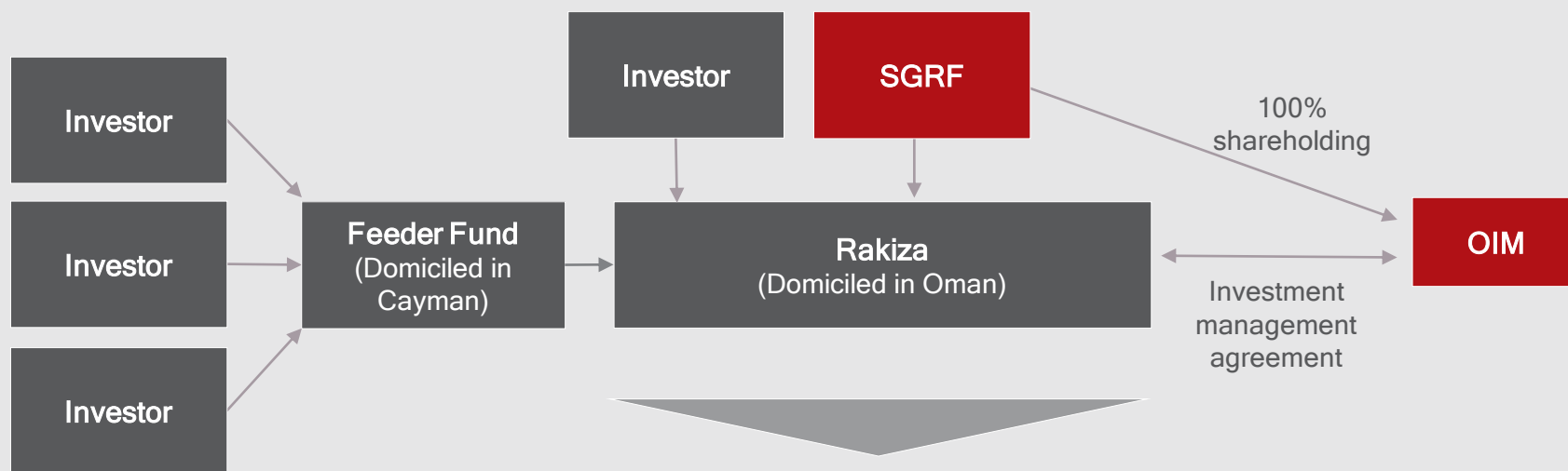


Rakiza



- ❖ First Infrastructure Fund in Oman, Established in 2018
- ❖ A term of 12 years

Fund Structure



Strategic investment areas:

